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PRESS RELEASE

BANCA CARIGE SIGNS
PRELIMINARY SALE AND PURCHASE AGREEMENT WITH
ANTIRION SGR FOR THE BUILDING IN CORSO VITTORIO
EMANUELE, MILAN

Genoa, 31 October 2017 – At the end of a competitive bidding process launched on 24 July 2017, Banca Carige S.p.A has today signed a preliminary Sale and Purchase Agreement for its building in Corso Vittorio Emanuele II, Milan, with “Fondo Immobiliare Antirion Global - Comparto Core”, a closed-end alternative multi-line mutual investment fund managed by the asset management company, Antirion SGR.

The agreement sets the overall sale price at EUR 107.5 mln; closing is expected by 30 November this year.

The disposal of this property is the first step in the disposal process of the Bank’s readily marketable real estate assets. The deal fits within Banca Carige’s capital strengthening plan amounting to approximately EUR 1 bn, and is one the pillars of the new 2017-2020 Business Plan announced on 14 September 2017.
This announcement does not constitute an offer or invitation to subscribe for or purchase, or a solicitation of any offer to purchase or subscribe for any securities and nothing contained herein shall form the basis of any contract or commitment whatsoever. This announcement is being communicated to and is directed only to (i) persons to whom it may be lawful to communicate such announcement; and (ii) persons to whom it may be required by law or regulation to disclose such information (all such persons being referred to as relevant persons). This announcement is only directed at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Other persons should not rely or act upon this announcement or any of its contents. This announcement has been prepared for information purposes only. In particular, this announcement may not be taken or transmitted into the United States, Canada or Japan or distributed, directly or indirectly, in the United States, Canada or Japan. This announcement is not an offer to sell or the solicitation of an offer to purchase or subscribe for securities neither in the United States nor in any other jurisdiction. Securities may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). Banca Carige S.p.A. (the “Company”) does not intend to register or conduct any public offer of securities in the United States.

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