

**SUPPLEMENT No. 1 DATED 19 MAY 2021 TO THE
REGISTRATION DOCUMENT DATED 21 APRIL 2021**

J.P.Morgan

JPMorgan Chase Bank, N.A.

(a national banking association organised under the laws of the United States of America)

Supplement to the Registration Document

This supplement (the "**Supplement**") constitutes a supplement to the Registration Document of JPMorgan Chase Bank, N.A. dated 21 April 2021 ("**Registration Document**"), prepared in connection with the issue of non-equity securities for the issuance of Notes, Warrants and Certificates. The Registration Document and this Supplement are to be read in conjunction with each applicable Securities Note, each applicable Summary (if any) and all information which is deemed to be incorporated by reference therein.

Status of Supplement

The Supplement is a supplement for the purposes of Article 10(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Unless otherwise defined in this Supplement, terms defined in the Registration Document have the same meanings when used in this Supplement. This Supplement constitutes a supplement to, and should be read in conjunction with, the Registration Document.

Responsibility

JPMorgan Chase Bank, N.A. accepts responsibility for the information given in this Supplement and confirms that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of Supplement

The purpose of this Supplement is to incorporate by reference into the Registration Document the JPMorgan Chase & Co. 31 March 2021 Form 10-Q (as defined below).

Information being supplemented

I. Incorporation by Reference

This Supplement incorporates by reference into the Registration Document the Quarterly Report on Form 10-Q of JPMorgan Chase & Co. for the quarter ended 31 March 2021, as filed with the United States Securities and Exchange Commission (the "SEC") on 4 May 2021 (the "**JPMorgan Chase & Co. 31 March 2021 Form 10-Q**") (available at <http://dl.bourse.lu/dlp/107e2f866f969842088b80f346782d1129>).

A copy of the JPMorgan Chase & Co. 31 March 2021 Form 10-Q has been filed with the CSSF in its capacity as competent authority under Article 31(1) of the Prospectus Regulation and, by virtue of this Supplement, the information set out in the sections of the JPMorgan Chase & Co. 31 March 2021 Form 10-Q referred to below is incorporated by reference into and forms part of the Registration Document.

Information incorporated by reference	Page Number
<i>From the JPMorgan Chase & Co. 31 March 2021 Form 10-Q</i>	
Part I - Financial information	
Item 1. Financial Statements.	
Consolidated Financial Statements – JPMorgan Chase & Co.:	
Consolidated statements of income (unaudited) for the three months ended March 31, 2021 and 2020	Page 79
Consolidated statements of comprehensive income (unaudited) for the three months ended March 31, 2021 and 2020	Page 80
Consolidated balance sheets (unaudited) at March 31, 2021, and December 31, 2020	Page 81
Consolidated statements of changes in stockholders' equity (unaudited) for the three months ended March 31, 2021 and 2020	Page 82
Consolidated statements of cash flows (unaudited) for the three months ended March 31, 2021 and 2020	Page 83
Notes to Consolidated Financial Statements (unaudited)	Pages 84 to 160
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Consolidated Average Balance Sheets, Interest and Rates (unaudited) for the three months ended March 31, 2021 and 2020	Page 162
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Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.	
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Business Segment Results	Pages 18 to 34
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Any information not listed in the above cross-reference table but included in the document referred to in the above cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Registration Document; or (b) not relevant for the investor.

General

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference into the Registration Document, the statements in (a) above will prevail.

Investors who have not previously reviewed the information contained in the document incorporated by reference above should do so in connection with their evaluation of the Securities.

This Supplement and the document incorporated by reference into it will be published on the Luxembourg Stock Exchange's website at *www.bourse.lu*. In addition, any person receiving a copy of this Supplement may obtain, without charge, upon written or oral request, copies of the document incorporated by reference herein. Copies of the document incorporated by reference into this Supplement will be available free of charge during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted), in physical or electronic form, at the office of the Principal Programme Agent (The Bank of New York Mellon, One Canada Square, London E14 5AL, United Kingdom) and the office of the Paying Agent in Luxembourg (The Bank of New York Mellon S.A./N.V., Luxembourg Branch, Vertigo Building – Polaris, 2-4 rue Eugène Ruppert, L-2453 Luxembourg).

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