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FINAL RESULTS OF THE CONVERTIBLE BONDS OFFER

- **AUCTION FOR UNASSIGNED RIGHTS COMPLETED: THE OFFER FOR THE BOND LOAN “BANCA CARIGE 4,75% 2010-2015 CONVERTIBILE CON FACOLTÀ DI RIMBORSO IN AZIONI” WAS CONCLUDED AND IS FULLY UNDERWRITTEN.**

Genoa, 22 March 2010 – In relation to the offer under option for the convertible bond loan entitled “Banca Carige 4,75% 2010-2015 convertibile con facoltà di rimborso in azioni”, Banca Carige S.p.A. reports that the loan was issued with full success, pursuant to article 13, paragraph 2 of the Regulation approved by CONSOB in Resolution no. 11971/1999 and subsequent amendments.

The unassigned rights were entirely purchased on the first day of the stock market auction, held from 11 to 17 March 2010, in compliance with the provisions of article 2441, paragraph 3 of the Italian Civil Code.

At the conclusion of the auction of the unassigned rights, all of the 163,165,368 convertible bonds were subscribed, with a nominal value of €2.40 each, equivalent to the issue price, for a total value of €391,596,883.20, without the need for intervention by the guarantee consortium, consisting of Credit Suisse Securities (Europe) Limited, Mediobanca - Banca di Credito Finanziario S.p.A. e Natixis.

For additional information:

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